

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 10, 2017

REGISTRATION NO.: 27028

BONDS ISSUED BY: Clark County R-I School District

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2017)

COUNTY: Clark and Lewis

DATE OF ISSUE: October 19, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish a new Early Childhood/Success Center including a parking lot and driving lane; to complete safety and security upgrades to include secure entrances at all student attendance centers; to purchase technology equipment to include a 1:1 computer initiative for grades 7-12; to purchase and install an all-weather track, turf activity field, and visitor bleachers at the High School; to renovate and repair the restrooms at the Elementary Schools; to pave parking lots throughout the District; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District, and to issue bonds for the payment thereof.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.100 %	\$ 200,000.00	03/01/2019
1.250 %	275,000.00	03/01/2020
1.400 %	175,000.00	03/01/2021
1.500 %	100,000.00	03/01/2022
1.600 %	100,000.00	03/01/2023
1.750 %	100,000.00	03/01/2024
1.900 %	100,000.00	03/01/2025
2.000 %	150,000.00	03/01/2026
2.150 %	175,000.00	03/01/2027
2.300 %	605,000.00	03/01/2028
2.500 %	620,000.00	03/01/2029
2.700 %	635,000.00	03/01/2030
2.800 %	665,000.00	03/01/2031
	<hr/> 745,000.00	03/01/2032 *
	790,000.00	03/01/2033 *
	810,000.00	03/01/2034 *
	860,000.00	03/01/2035 *
	895,000.00	03/01/2036 *
5.000 %	<hr/> 4,100,000.00	03/01/2036

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,423,762.00

INTEREST RATE: 3.5176%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$91,222,347.00

INDEBTEDNESS: (Including this issue) \$11,794,000.00

NOTICE OF ELECTION: Published in The Media on March 22 and 29, 2017; Published in the Hometown Journal on March 21 and March 28, 2017; Published in the Press-News Journal on March 23 and 30, 2017

DATE OF ELECTION: April 4, 2017.

ELECTION RESULTS: 816 - Yes 505 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable